



**AIA Investment Management HK Limited**  
友邦投資管理香港有限公司  
Unit 1203, 12/F., Kerry Centre  
683 King's Road  
Quarry Bay  
Hong Kong

## **AIA WEALTH FUNDS (the "Fund")**

### **Notice to Unitholders**

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**This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.**

AIA Investment Management HK Limited (the "**Manager**"), the investment manager of the Fund, accepts full responsibility for the accuracy of the information contained in this document at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Unless otherwise stated, capitalised terms used in this document shall have the same meaning as defined in the Explanatory Memorandum of the Fund dated November 2020, as amended from time to time (the "**Explanatory Memorandum**").

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10 November 2023

Dear Unitholders,

We are writing to inform you of certain updates to the Explanatory Memorandum of the Fund:

#### **Withdrawal of authorisation of AIA Asia (ex Japan) Equity Fund, AIA Greater China Equity Fund and AIA China Equity Fund (collectively, the "Equity Sub-Funds")**

The Equity Sub-Funds have ceased to be authorised by the Hong Kong Securities and Futures Commission ("**SFC**") with effect from 30 October 2023. Accordingly, with effect from 30 October 2023, the Equity Sub-Funds ceased to be regulated by the SFC and will no longer be subject to the regulatory requirements in relation to authorised funds in Hong Kong and are no longer available to the public of Hong Kong.

All information relating to the Equity Sub-Funds in the Explanatory Memorandum shall be deleted by way of a fourth addendum dated 10 November 2023 ("**Fourth Addendum**"). The Product Key Fact Statements of each of the Equity Sub-Funds and any other marketing materials relating to the Equity Sub-Funds are no longer publicly available in Hong Kong.

#### **Update to disclosures on investment in debt instruments with loss-absorption features in respect of AIA Corporate Bond Fund (the "Sub-Fund")**

The disclosures relating to the Sub-Fund are updated by way of a third addendum dated 12 September 2023 ("**Third Addendum**") to clarify that the Sub-Fund may invest up to 10% of its latest available net asset value in debt instruments with loss-absorption features ("**LAPs**"). These instruments may be subject to contingent write-down or contingent conversion to ordinary shares on the occurrence of trigger event(s). The enhancement of disclosure is made due to re-classification of certain instruments held by the Sub-Fund as LAPs following an update to the Manager's LAPs classification methodology.

The disclosure relating to the risk associated with LAPs in respect of the Sub-Fund has also been enhanced in the Explanatory Memorandum by way of the Third Addendum to reflect the Sub-Fund's exposure to LAPs.



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### **Change in directors of the Manager**

The Explanatory Memorandum is updated by way of the Third Addendum to reflect the latest list of directors of the Manager, as follows:

Dr. Mark Konyon  
Mr. Chun Kit Chan  
Mr. Mohamad Ali Md Zam  
Ms. Fung Pik Belinda Leung  
Ms. Lisi Liang, Alice  
Mr. Shrikant Shrinivas Bhat

The profile of Mr. Shrikant Shrinivas Bhat is also set out in the Explanatory Memorandum by way of the Third Addendum.

The Explanatory Memorandum, Addendum dated 6 July 2021, the Second Addendum dated 5 May 2023, the Third Addendum dated 12 September 2023 and the Fourth Addendum and the Product Key Facts Statements of the SFC-authorized sub-funds of the Fund are published on the Manager's website at <https://investment.aia.com/hk/index.html><sup>1</sup> and will also be available for inspection free of charge during normal working hours at the Manager's offices at Unit 1203, 12/F Kerry Centre, 683 King's Road, Quarry Bay, Hong Kong.

### **Enquiries**

If you have any questions relating to the above, please contact the Manager at Unit 1203, 12/F Kerry Centre, 683 King's Road, Quarry Bay, Hong Kong or by telephone at +852 3406 7633.

We would like to take this opportunity to thank you for your valuable support. We look forward to being of continued service to you.

Yours faithfully,

For and on behalf of  
**AIA Investment Management HK Limited**

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<sup>1</sup> This website has not been reviewed or authorised by the SFC.



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## 友邦財富基金系列（「本基金」） 單位持有人通知書

此乃重要文件，務須閣下即時垂注。如閣下對本文件的內容有任何疑問，應尋求獨立專業的意見。

本基金投資經理友邦投資管理香港有限公司（「**基金經理**」）願就本文件所載資料於刊發日期的準確性承擔全部責任，並在作出一切合理查詢後確認，據其所深知及確信，並無遺漏其他事實，致使任何陳述有所誤導。

除非另有訂明，否則本文件所用的詞彙應具有與本基金日期為 2020 年 11 月的說明書（經不時修訂）（「**說明書**」）所界定者相同的涵義。

親愛的單位持有人：

吾等謹致函通知閣下對本基金說明書的若干更新。

### 撤銷友邦亞洲（日本除外）股票基金、友邦大中華股票基金及友邦中國股票基金（統稱「各股票子基金」）的認可

自 2023 年 10 月 30 日起，各股票子基金已不再獲香港證券及期貨事務監察委員會（「**證監會**」）認可。因此，自 2023 年 10 月 30 日起，各股票子基金不再受證監會監管，且將不再需要遵守香港有關認可基金的監管規定，並不再供香港公眾認購。

說明書中有關各股票子基金的所有資料應透過日期為 2023 年 11 月 10 日的第四份補編（「**第四份補編**」）予以刪除。各股票子基金各自的產品資料概要及與各股票子基金有關的任何其他營銷資料將不再供香港公眾閱覽。

### 更新有關友邦企業債券基金（「子基金」）投資於具有吸收虧損特點的債務工具的披露

有關子基金的披露透過日期為 2023 年 9 月 12 日的第三份補編（「**第三份補編**」）作出更新，以澄清子基金可將其最近期可得資產淨值的最多 10% 投資於具有吸收虧損特點的債務工具（「**LAP**」）。此等工具可能須承受在發生觸發事件時被或然減記或或然轉換為普通股。加強揭露是由於基金經理的 LAP 分類方法更新後，子基金所持有的若干工具重新分類為 LAP。

說明書中有關子基金的與 LAP 相關的風險披露亦已透過第三份補編作出加強，以反映子基金面臨的 LAP 風險。

### 變更基金經理的董事

說明書透過第三份補編作出更新，以反映基金經理的最新董事名單，如下所示：

Mark Konyn（康禮賢）博士  
陳振傑先生  
Mohamad Ali Md Zam 先生  
梁鳳碧女士



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梁莉斯女士  
Shrikant Shrinivas Bhat 先生

Shrikant Shrinivas Bhat 先生的簡介亦透過第三份補編載列於說明書。

說明書、日期為 2021 年 7 月 6 日的補編、日期為 2023 年 5 月 5 日的第二份補編、日期為 2023 年 9 月 12 日的第三份補編及第四份補編及本基金的證監會認可子基金的产品資料概要在基金經理的網站 <https://investment.aia.com/hk/index.html><sup>1</sup> 公布，並將可於一般辦公時間內在基金經理的辦事處免費查閱，地址為香港鰂魚涌英皇道 683 號嘉里中心 12 樓 1203 室。

### **查詢**

閣下如對上文有任何疑問，請聯絡基金經理，地址為香港鰂魚涌英皇道 683 號嘉里中心 12 樓 1203 室，或致電 +852 3406 7633。

謹此感謝閣下的寶貴支持，我們期待為閣下繼續服務。

代表  
友邦投資管理香港有限公司

謹啟

2023 年 11 月 10 日

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<sup>1</sup>此網站並未經證監會審閱或認可。